

Business Overview

Viridian is a modern utility which operates under the Energia and Power NI brands and has a diversified business with interests across renewable and thermal generation and energy retail

VIRIDIAN

Supply

Competitive Retail **energia**

- Established market shares in the market segments in which it participates
- Business electricity: 51,800 customer sites across NI and RoI
- RoI unregulated natural gas: 5,300 customer sites
- Recent successful entry into RoI domestic market: 145,300 electricity and gas customer sites

Regulated and Competitive Retail **power ni**

- Market leader in NI domestic electricity with a 58% market share
- NI domestic electricity: 483,000 customer sites (1st in NI)
- NI business electricity: 34,000 customer sites (1st in NI)
- Growing unregulated income

Flexible Generation

Thermal Generation

- Huntstown 1 and 2
- Two modern, efficient and flexible CCGTs
- 747MW capacity
- c.11% of all-island peak electricity demand
- Critical generating capacity to support grid constraints in the Dublin area
- c.95% availability since COD

Regulated Power Procurement ("PPB")

- Regulated procurement of electricity in NI
- 600MW capacity under contract
- Pass-through of operating costs

Renewables

Owned Renewables Assets

- Comprises direct investments in c.300MW of operating, under-construction and development wind farm projects
- Growth consistent with Ireland's commitment to renewables (40% by 2020)

Renewables PPAs

- 1,013MW of operational offtake capacity
- 15-year contracts with renewable generators (predominantly wind farms)
- c.20% market share in all-island wind PPA market
- Material PPA offtake portfolio benefits from renewable support granted to generators (REFIT and RO)

