

**Viridian Group FinanceCo PLC and Viridian Power and Energy Holdings DAC
Indenture dated 25 September 2017**

**Notice to Holders of £225m 4.75% Senior Secured Notes due 2024 and €350m
4.0% Senior Secured notes due 2025 (together “the Notes”)**

Viridian Group will hold a call (without Q&A) for holders of the Notes tomorrow, 1 February 2018, at 2.00pm UK time. The purpose of the call is to update holders of the Notes on the outcome of the first transitional auction for capacity in the new Integrated Single Electricity Market (“I-SEM”) and the implications for the Huntstown power plants.

Conference call details are as follows:

Date: 1 February 2018

Time: 14.00hrs UK time

Standard International dial-in number: +44 (0) 1452 588613

Further dial-in numbers are attached below

Passcode: 5283212

A copy of the notice issued by the Group on Friday 26 January 2018 is also attached for information.

VIRIDIAN GROUP INVESTMENTS LIMITED

To: Bank of New York Mellon, London Branch
in its capacity as Trustee under the Notes (as defined below)

From: Viridian Group Investments Limited ("Viridian")

Date: 26 January 2018

Viridian Group FinanceCo PLC and Viridian Power and Energy Holdings DAC dated 25 September 2017 (the "Notes") Notice to Holders

Eirgrid and SONI, the joint system operators of the electricity market in Ireland, have today announced the outcome of the first transitional auction for capacity in the new Integrated Single Electricity Market ("I-SEM"). The auction has resulted in Huntstown 1 being awarded a reliability option contract but Huntstown 2 has not been awarded such a contract. As the new I-SEM market will not adequately remunerate the Huntstown plants from 23 May 2018 Viridian has placed relevant Huntstown staff on protective notice of redundancy for an initial period of eight weeks.

Viridian continues to believe the Huntstown plants are critical to the security of electricity supply in the Dublin area and has had a number of constructive interactions with the Department of Communications, Climate Action and Environment and the Commission for Regulation of Utilities ("CRU"); and has commenced discussions with EirGrid. However, meaningful substantive engagement will be required to find a timely solution for the Huntstown plants.

The CRU have issued an information paper that contemplates putting in place Transmission Reserve Contracts to meet local security of supply issues and Viridian remains firmly committed to playing its part in urgently progressing discussions to resolve this issue.

A further update will be provided to holders of the Notes at the appropriate time.

Joining the Conference Call:

1. In the 10 minutes prior to the call start time, call the appropriate participant dial-in number.
2. Enter the Direct Event passcode stated below. You will be joined automatically to the conference.

Note: Due to regional restrictions some participants may receive operator assistance when joining this conference call and will not be automatically connected.

Helpful keypad commands:

*0 - Operator assistance

*6 - Self mute/unmute

Direct Event Passcode: 5283212

Conference Dial-in numbers

UK FreeCall Dial-In Numbers:

United Kingdom 08006945728

Standard International Dial-In Number: +44 (0) 1452 588613

LocalCall Dial-In Numbers:

United Kingdom, LocalCall 08448719470

LocalCall Dial-In Numbers:

Australia, Sydney	0286078540
Austria, Vienna	019284050
Belgium, Charleroi	071730041
China, All Cities	4000804018
Czech Republic, Prague	234099948
Denmark, Copenhagen	32711695
Finland, Helsinki	0923195054
France, Paris	0176700222
Germany, Frankfurt	069222216461
Hong Kong, Hong Kong	58197791
India, Bangalore	08033572678
Ireland, Dublin	014319820
Italy, Milan	0236000553
Italy, Turin	01121792285
Japan, Tokyo	0345782140
Korea (South), Seoul	0264108619
Netherlands, Amsterdam	0207143546
Norway, Oslo	21033434
Portugal, All Cities	308803669
Russian Federation, Moscow	4996771042
Singapore, Singapore	31583812
Slovak Republic, Bratislava	0233057908
Spain, Madrid	914143725
Sweden, Stockholm	0850336420
Switzerland, Bellinzona	0912800008
Taiwan, Taipei	277457274
Turkey, All Cities	08503901814
United States, New York	19173001358

FreeCall Dial-In Numbers:

Argentina	08004443023
Australia	1800034133
Austria	0800005348
Belgium	080048747
Brazil	08000562425
Bulgaria	008001174412
Canada	18664949891
Chile	12300203738
China, North	108007441338
China, South	108004411191
Colombia	018009155562
Cyprus	80096389
Czech Republic	800700360
Czech Republic	800700930
Denmark	80889059
Egypt	08000009048
Estonia	8000111298
Finland	0800919354
France	0805101474
Germany	08006648508
Greece	00800127549
Hong Kong	800906056
Hungary	0680011217
Iceland	8009187
India	180030103800
Indonesia	00180304411276
Ireland	1800936139
Israel	1809216182
Italy	800986325
Japan	006633132452
Korea (South)	00798148007883
Latvia	80003647
Lithuania	880031590
Luxembourg	80027954
Malaysia	1800813127
Mexico	018009530720
Netherlands	08000235068
New Zealand	0800450355
Norway	80019417
Philippines	180014420129
Poland	008001213579
Portugal	800814985
Romania	0800895597
Russian Federation	81080022672044
Singapore	8001204746
Slovak Republic	0800001613
South Africa	0800172985
Spain	800300948
Sweden	0200892579
Switzerland	0800900110
Taiwan	00801044258
Thailand	001800442169

Turkey
United Arab Emirates
United States

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